

Index Performance				News				
Global Indices				Indian Equities: Market may open lower				
Dow 30	25,706.09	-361.19	-1.39%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 33 points at the opening bell.				
S&P 500	3,152.05	-17.89	-0.56%					
FTSE 100	6,049.62	-106.54	-1.73%					
DAX	12,489.46	-5.35	-0.04%	*Overseas, Asian stocks are trading lower on Friday as investors remained cautious due to the growing number of coronavirus cases around the world.				
Nikkei 225	22,463.50	-65.79	-0.29%					
Nasdaq	10,558.39	65.89	0.63%					
Indian Indices				Corporate News				
Nifty 50	10,813.45	107.70	1.01%	*Dr Reddy's Labs : Company gets US FDA nod for Prasugrel Hydrochloride tablets used to prevent formation of blood clots				
BSE Sensex	36,737.69	408.68	1.12%	*Aurobindo Pharma : Company gets US FDA nod for Chlorpromazine Hydrochloride injection used to reduce psychotic symptoms - hallucinations and delusions.				
Nifty Bank	22,907.20	322.55	1.43%	*3M India : Max Life Insurance bought 1.18% stake in the company in the June quarter, MFs raised stake to 4.88% in Q1 versus 3.88% QoQ, but FPIs cut shareholding to 3.32% versus 4.85% QoQ.				
NIFTY Midcap 100	15,362.45	58.00	0.38%	*KPIT Technologies : Ashish Kacholia reduced stake in the company to 1.07% in June quarter against 1.65% in the March quarter.				
NIFTY Smallcap 100	4,880.15	52.35	1.08%	*Havells India : LIC increased stake in the company to 5.22% in the June quarter against 3.78% in the March quarter, but FPIs reduced to 21.95% versus 23.04% QoQ.				
Forex Rates				*TCS Q1: Profit at Rs 9,078 crore versus Rs 10,025 crore, revenue at Rs 38,322 crore versus Rs 39,946 crore QoQ.				
USD/INR	75.16	0.02	0.02%	*Tata Motors : Jaguar Land Rover reports total sales at 74,067 vehicles in June quarter, down 42.4% YoY.				
EUR/INR	84.73	-0.06	-0.07%	*Gujarat Ambuja Exports : The board to consider 2-for-1 stock split on July 25.				
GBP/INR	94.62	-0.08	-0.09%	Indian Economy				
JPY/INR	0.70	0.00	0.14%	* India's fuel demand in June extended its recovery from a 13-year low hit in April, lifted by a pickup in activity as the economy gradually reopens from lockdown restrictions imposed to combat the coronavirus pandemic, government data showed on Thursday.However, demand was still down 7.9% compared with the same month a year ago.				
Commodities				Global Economy				
Crude Oil WTI	2,973	-100	-3.25%	*More than 60,500 new COVID-19 infections were reported across the United States on Thursday, according to a Reuters tally, setting a one-day record as weary Americans were told to take new precautions and the pandemic becomes increasingly politicized.				
Natural Gas	135	-4.4	-3.16%	NSE Indices / Sectoral Performance				
Gold	48,852	-307	-0.62%					
Silver	51,108	-274	-0.53%					
Aluminium	138	-1.25	-0.90%					
Copper	484	4.5	0.94%					
Fund Flows								
Gross Purchase		Gross Sales		Net Buy/Sales				
Cash(Rs Crores)								
FII	4,516.59	4,303.82	212.77					
DII	2,872.10	3,675.49	-803.39					
F&O								
FII Index Fut	4,773.34	3,442.52	1,330.82					
FII Index Opt	453,168.02	451,969.49	1,198.53					
Market Volatility								
CBOE VIX	29.26	1.18	4.20%					
INDIA VIX	24.91	-1.19	-4.55%					
10 yrs Gsec Yield								
US	0.61%	-0.22	-0.05					
India	5.77%	0	-0.01					
Nifty Supports								
Nifty	S3	S2	S1					
	10600	10670	10730					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	473.15	476.75	480.00	483.60	486.85	490.45	493.70
INFRADEL	Bharti Infratel Limited	204.67	208.63	211.87	215.83	219.07	223.03	226.27
TCS	Tata Consultancy Services Limited	2,134.08	2,162.57	2,187.53	2,216.02	2,240.98	2,269.47	2,294.43
ASIANPAINT	Asian Paints Limited	1,668.07	1,680.08	1,697.97	1,709.98	1,727.87	1,739.88	1,757.77
INFY	Infosys Limited	759.70	767.35	774.70	782.35	789.70	797.35	804.70
TITAN	Titan Company Limited	955.92	967.13	980.07	991.28	1,004.22	1,015.43	1,028.37
UPL	UPL Limited	427.72	432.43	438.47	443.18	449.22	453.93	459.97
ICICIBANK	ICICI Bank Limited	355.33	360.32	366.03	371.02	376.73	381.72	387.43
DRREDDY	Dr. Reddy's Laboratories Limited	3,800.08	3,827.07	3,863.03	3,890.02	3,925.98	3,952.97	3,988.93
ULTRACEMCO	UltraTech Cement Limited	3,697.45	3,732.25	3,789.15	3,823.95	3,880.85	3,915.65	3,972.55
WIPRO	Wipro Limited	214.55	217.10	219.50	222.05	224.45	227.00	229.40
ITC	ITC Limited	191.58	192.87	194.43	195.72	197.28	198.57	200.13
IOC	Indian Oil Corporation Limited	83.27	84.63	85.72	87.08	88.17	89.53	90.62
KOTAKBANK	Kotak Mahindra Bank Limited	1,326.78	1,337.27	1,353.63	1,364.12	1,380.48	1,390.97	1,407.33
TECHM	Tech Mahindra Limited	554.12	563.08	569.77	578.73	585.42	594.38	601.07
ONGC	Oil & Natural Gas Corporation Limited	77.17	78.53	79.52	80.88	81.87	83.23	84.22
HINDUNILVR	Hindustan Unilever Limited	2,111.82	2,141.43	2,160.72	2,190.33	2,209.62	2,239.23	2,258.52
LT	Larsen & Toubro Limited	927.47	933.73	939.47	945.73	951.47	957.73	963.47
AXISBANK	Axis Bank Limited	436.62	441.33	447.57	452.28	458.52	463.23	469.47
HDFC	Housing Development Finance Corporation Limited	1,807.47	1,836.23	1,890.37	1,919.13	1,973.27	2,002.03	2,056.17
NTPC	NTPC Limited	89.57	90.18	90.77	91.38	91.97	92.58	93.17
HCLTECH	HCL Technologies Limited	561.53	568.27	578.13	584.87	594.73	601.47	611.33
INDUSINDBK	Indusind Bank Limited	528.57	539.43	548.22	559.08	567.87	578.73	587.52
RELIANCE	Reliance Industries Limited	1,748.25	1,767.25	1,797.00	1,816.00	1,845.75	1,864.75	1,894.50
BAJAJ-AUTO	Bajaj Auto Limited	2,795.70	2,817.95	2,850.50	2,872.75	2,905.30	2,927.55	2,960.10
BAJAFINANCE	Bajaj Finance Limited	3,038.77	3,116.93	3,223.57	3,301.73	3,408.37	3,486.53	3,593.17
ZEEL	Zee Entertainment Enterprises Limited	164.78	167.27	169.68	172.17	174.58	177.07	179.48
CIPLA	Cipla Limited	627.82	632.03	635.52	639.73	643.22	647.43	650.92
BAJAJFINSV	Bajaj Finserv Limited	6,162.33	6,268.67	6,425.33	6,531.67	6,688.33	6,794.67	6,951.33
SBIN	State Bank of India	186.15	189.35	194.60	197.80	203.05	206.25	211.50
ADANIAPORTS	ADANIAPORTS	334.37	337.18	340.87	343.68	347.37	350.18	353.87
COALINDIA	Coal India Limited	121.97	125.53	128.17	131.73	134.37	137.93	140.57
GRASIM	Grasim Industries Limited	598.85	604.40	611.65	617.20	624.45	630.00	637.25
BHARTIARTL	Bharti Airtel Limited	553.60	556.95	563.55	566.90	573.50	576.85	583.45
POWERGRID	Power Grid Corporation of India Limited	166.93	168.22	169.93	171.22	172.93	174.22	175.93
MARUTI	Maruti Suzuki India Limited	5,770.92	5,851.13	5,935.57	6,015.78	6,100.22	6,180.43	6,264.87
TATAMOTORS	Tata Motors Limited	100.75	102.70	105.05	107.00	109.35	111.30	113.65
BPCL	Bharat Petroleum Corporation Limited	364.77	368.93	373.47	377.63	382.17	386.33	390.87
GAIL	GAIL (India) Limited	98.78	100.92	103.23	105.37	107.68	109.82	112.13
HEROMOTOCO	Hero MotoCorp Limited	2,604.75	2,635.65	2,665.90	2,696.80	2,727.05	2,757.95	2,788.20
HINDALCO	Hindalco Industries Limited	149.70	153.30	159.25	162.85	168.80	172.40	178.35
M&M	Mahindra & Mahindra Limited	536.35	542.20	552.60	558.45	568.85	574.70	585.10
VEDL	Vedanta Limited	107.88	109.57	111.08	112.77	114.28	115.97	117.48
TATASTEEL	Tata Steel Limited	326.17	331.33	338.17	343.33	350.17	355.33	362.17
JSWSTEEL	JSW Steel Limited	188.47	192.28	195.12	198.93	201.77	205.58	208.42
EICHERMOT	Eicher Motors Limited	18,976.42	19,137.53	19,327.77	19,488.88	19,679.12	19,840.23	20,030.47

End of the Report.....

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